

**MARYWOOD UNIVERSITY
HEERF STUDENT FUNDS**

FINAL REPORT

March 31, 2022

This report serves as Marywood University's (the University) final HEERF student report. As of March 31, 2022, all student portion HEERF funds have been expended in a manner as to which is compliant with HEERF guidance. The Department of Education has provided reporting requirements for HEERF II (CRRSAA) and HEERF III (ARP) which will all be addressed below, however, in spirit of transparency the University will provide detail on HEERF I (CARES Act) as well. Finally, this report will provide a summary of all three programs.

CARES ACT- HEERF I

The University received \$1,010,225 in HEERF I Student Portion on May 3, 2020 which were earmarked to be directly provided to students in the form of emergency grants. Under this tranche, the University provided 1,082 individual emergency grants to 998 students in the sum of \$1,010,225. The University awarded these funds between the period May 6, 2020 and April 1, 2021. One student's award was comprised of both HEERF I and II funds (CARES Act & CRRSAA), thus the student is included in this count and the HEERF II & III Required reporting. This student is only identified once in the Summary Reporting.

The following outlines the methodology used to award these funds:

Based on the students 2019/2020 Pell Award Amount for the Spring 2020 semester:

- if the Pell award was greater than \$3,000 the student received \$800 in student emergency grants;
- if the Pell award was greater than \$2,500 but less than \$3,000 the student received \$500 in emergency grants;
- if the Pell award was greater than \$2,000 but less than \$2,500 the student received \$400 in emergency grants;
- if the Pell award was greater than \$1,500 but less than \$2,000 the student received \$300 in emergency grants;
- if the Pell award was greater than \$1,000 but less than \$1,500 the student received \$200 in emergency grants
- if the Pell award was greater than \$300 but less than \$1,000 the student received \$100 in emergency grants;
- if the Pell award was less than \$100 the student receives \$0 in student emergency grants.

Additionally, residential students were awarded additional emergency grants based on the room and board refund they received:

- If a student's room and board refund was greater than \$3,000 they received an additional \$1,200;
- If a student's room and board refund was greater than \$2,500 but less than \$3,000 they received an additional \$700;
- If a student's room and board refund was greater than \$2,000 but less than \$2,500 they received an additional \$400;
- If a student's room and board refund was greater than \$1,500 but less than \$2,000 they received an additional \$300;
- If a student's room and board refund was greater than \$1,000 but less than \$1,500 they received an additional \$200;
- If a student's room and board refund was greater than \$300 but less than \$1,000 they received an additional \$100;
- If a student's room and board refund was less than \$300 they received no additional emergency grant funds.

Additionally, students were provided the opportunity to request additional funds (from \$100 to \$200) to go towards a laptop to aid in the transition to remote learning.

All communication from the University to students was done via email. Students were asked to complete a digital questionnaire where they would indicate how their funds were intended to be used. Once the form was complete, the funds were allocated directly to the students via an e-refund process, regardless of whether or not they had an account balance.

CRRSAA & ARP- HEERF II & III

The below questions are required by the DOE to ensure compliance with the final two tranches of HEERF student allocations.

(1) An acknowledgement that the institution signed and returned to the Department the Certification and Agreement and the assurance that the institution has used the applicable amount of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs to provide Emergency Financial Aid Grants to Students.

The University acknowledges that it had signed and returned the original Certification and Agreement for the HEERF program and had returned it to the DOE and that it has used the applicable amount of funds designated under CRRSAA and ARP programs to provide emergency financial aid grants to students.

(2) The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs.

The University received \$1,010,225 on January 19, 2021 to provide emergency financial aid grants to students under CRRSAA (HEERF II) and \$2,727,021 on May 16, 2021 under ARP (HEERF III) for a total of \$3,737,246.

(3) *The total amount of Emergency Financial Aid Grants distributed to students under the CRRSAA and ARP (a)(1) and (a)(4) programs as of the date of submission (i.e., as of the initial report and every calendar quarter thereafter).*

As of March 31, 2022. The University has awarded \$3,737,246 in emergency grants directly to students under the HEERF II and II tranches.

(4) *The estimated total number of students at the institution that are eligible to receive Emergency Financial Aid Grants to Students under the CRRSAA and ARP (a)(1) and (a)(4) programs.*

Approximately 2,053 students were eligible for emergency financial aid grants to students under CRRSAA as those grants were administered based on Spring 2021 census data for students who had FAFSA on file. Approximately 2,711 students were eligible for emergency financial aid grants under ARP as those grants were administered based on Fall 2021 and Spring 2022 census data regardless of FAFSA. Due to students retaining at the institution, there is overlap between those two figures, it is estimated that approximately 3,247 different students were eligible to receive emergency financial aid grants during the awarding time frame, April 1, 2021 through March 31, 2022.

(5) *The total number of students who have received an Emergency Financial Aid Grant to students under the CRRSAA and ARP (a)(1) and (a)(4) programs.*

2,839 unduplicated students were awarded emergency financial aid grants to students under CRRSAA and ARP.

(6) *The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under the CRRSAA and ARP (a)(1) and (a)(4) programs.*

The following matrix was used to award under CRRSAA in Spring 2021:

Independent	Credits			
EFC	12 & >	9-11.5	6-8.5	<5.5
0	1500	1125	900	750
1-999	1125	1000	700	500
1000-2999	900	700	500	300
3000-5711	750	500	300	150
>5711 (appeals)				NA

Dependent	Credits			
EFC	12 & >	9-11.5	6-8.5	<5.5
0	2000	1800	1500	500
1-999	1500	1350	1125	375
1000-2999	1000	900	750	300
3000-5711	500	450	375	150
>5711 (appeals)				NA

The following matrix was used to award ARP funds during Fall 2021 and Spring 2022:

Undergraduate		
	EFC	Award
FT	0	2,000
	1-5,846	1,500
	5,847-24,999	1,000
	24,999+	750
	No FAFSA	500
PT	N/A	500

Graduate		
	EFC	Award
FT	N/A	1,000
PT	N/A	500

Additionally, all Pell Eligible students for Spring 2022 were provided an additional \$100 to aid in their efforts to meet basic housing needs. Part of this total award was funded by the institutional portion of HEERF funds.

(7) Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

CRRSAA emergency financial aid grants were communicated to students the same way as CARES Act. All communication from the University to students was done via email. Students were asked to complete a digital questionnaire where they would indicate how their funds were intended to be used. Once the form was complete, the funds were allocated directly to the students via an e-refund process, regardless of whether or not they had an account balance.

ARP emergency financial aid grants awarded during Fall 2021 and Spring 2022 were communicated to students via a similar online portal however the portal simply asked how they wanted to receive the funds: direct deposit, on their student account, or if they would like give back their funds to help other needy students. Based on their selection, students were allocated their funds accordingly and it was communicated as to what those funds were intended to be used for, as outline in HEERF guidance. The additional funds provided to Pell Grant eligible students were provided directly to students via direct deposit or check and communicated of their intention.

SUMMARY OF HEERF STUDENT EMERGENCY GRANT PROGRAM

A total of \$4,834,769.60 was provided directly to students in the form of emergency grants. \$4,747,471 was funded through the student portion of the University's student allocation and \$87,298.60 was funded through the University's institutional allocation of the HEERF program.

A total of 5,480 emergency grants were distributed to 3,121 students between May 2020 and March 2022.

Any additional awards provided through the professional judgement process will be absorbed by the institutional HEERF portion.